

06.05.2022

## **AMUNDI UNICREDIT PREMIUM PORTFOLIO (the “Fund”)**

### **List of the main changes made to the Prospectus dated May 2022 and to the Management Regulations dated 28 March 2022 as compared to the Prospectus dated February 2021 and to the Management Regulations dated 30 August 2019**

1. Update of the Prospectus in order to implement the disclosures required by the CSSF FAQ on “Use of Securities Transactions by UCITS” dated 18 December 2021.
2. Implementation of the disclosures required by the Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 on the establishment of a framework to facilitate sustainable investment, and amending Regulation (EU) 2019/2088.
3. Removal of all references to Amundi UniCredit Premium Portfolio – Plan further to its liquidation.
4. Replacement of the Euro OverNight Index Average (EONIA) with by the Euro-Short Term Rate (€STR) as benchmark of Amundi UniCredit Premium Portfolio – Dynamic
5. Update of the sub-section “The Sub-Funds” – “Risk Management” – “Leverage” to clarify the concept of leverage.
6. Implementation of new wordings on benchmark in order to put the Prospectus in conformity with the ESMA’s Questions and Answers regarding the application of the UCITS Directive (ESMA34-43-392).
7. Update of the performance fees related languages in accordance with the ESMA guidelines on performance fees in UCITS and certain types of AIFs dated 5 November 2020 (Ref: ESMA34-39-992).
8. Update of the performance fees related languages in order to remove all references to the hurdle performance fee calculation model since none of the sub-funds of the Fund are using this model.
9. Update of the sub-section “Management and Administration” – “Overview” in order to reflect the current composition of the board of directors of the management company of the Fund.
10. Update of the sub-section “Management and Administration” – “Overview” in order to reflect the change of auditors of the Fund, from Deloitte Audit S.à r.l. to PricewaterhouseCoopers, Société Coopérative.
11. Update of the name of Société Générale Luxembourg, acting as Depositary and Paying Agent, Administrator, Registrar and Transfer Agent of the Fund (formerly known as Société Générale Bank & Trust), in the Prospectus of the fund and in the related Management Regulations.
12. Other minor cosmetic changes.